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U.S. Department of Justice

Washington, DC 20530

Exhibit B to Registration Statement Pursuant to the Foreign Agents Registration Act of 1938, as amended

INSTRUCTIONS. A registrant must furnish as an Exhibit B copies of each written agreement and the terms and conditions of each oral agreement with his foreign principal, including all modifications of such agreements, or, where no contract exists, a full statement of all the circumstances by reason of which the registrant is acting as an agent of a foreign principal. Compliance is accomplished by filing an electronic Exhibit B form at https://www.fara.gov.

Privacy Act Statement. The filing of this document is required for the Foreign Agents Registration Act of 1938, as amended, 22 U.S.C. § 611 et seq., for the purposes of registration under the Act and public disclosure. Provision of the information requested is mandatory, and failure to provide the information is subject to the penalty and enforcement provisions established in Section 8 of the Act. Every registration statement, short form registration statement, supplemental statement, exhibit, amendment, copy of informational materials or other document or information filed with the Attorney General under this Act is a public record open to public examination, inspection and copying during the posted business hours of the Registration Unit in Washington, DC. Statements are also available online at the Registration Unit's webpage: https://www.fara.gov. One copy of every such document, other than informational materials, is automatically provided to the Secretary of State pursuant to Section 6(b) of the Act, and copies of any and all documents are routinely made available to other agencies, departments and Congress pursuant to Section 6(c) of the Act. The Attorney General also transmits a semi-annual report to Congress on the administration of the Act which lists the names of all agents registered under the Act and the foreign principals they represent. This report is available to the public in print and online at: https://www.fara.gov.

Public Reporting Burden. Public reporting burden for this collection of information is estimated to average .33 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden to Chief, Registration Unit, Counterintelligence and Export Control Section, National Security Division, U.S. Department of

1. Name of Registrant		2. Registration No.			
Capit	tol Counsel LLC	6328			
3. Naņ	ne of Foreign Principal				
Chin	a-United States Exchange Foundation				
	Check A	Appropriate Box:			
	The agreement between the registrant and the above-na checked, attach a copy of the contract to this exhibit.	med foreign principal is a formal written contract. If this box is			
	foreign principal has resulted from an exchange of corr	and the foreign principal. The agreement with the above-named espondence. If this box is checked, attach a copy of all pertinent all which has been adopted by reference in such correspondence.			
	contract nor an exchange of correspondence between the	and the foreign principal is the result of neither a formal written ne parties. If this box is checked, give a complete description below o estanding, its duration, the fees and expenses, if any, to be received.			
7. Des	cribe fully the nature and method of performance of the	above indicated agreement or understanding.			

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Refer to the attach	ned Services Agreem	ent.			•	
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 Will the activities of the footnote below 	on behalf of the above v? Yes ⊠ No		include political	activities as defined	l in Section 1(o) of	the Act and in
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	such political activiti neans to be employed			ne relations, interes	ts or policies to be	influenced
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Footnote: "Political activity," as defined in Section 1(o) of the Act, means any activity which the person engaging in believes will, or that the person intends to, in any way influence any agency or official of the Government of the United States or any section of the public within the United States with reference to formulating, adopting, or changing the domestic or foreign policies of the United States or with reference to the political or public interests, policies, or relations of a government of a foreign country or a foreign political party.



December 12, 2018

Mr. Audie Wong China-United States Exchange Foundation 20/ F, Yardley Commercial Building No. 3 Connaught Road West, Sheung Wan Hong Kong

Dear Mr. Wong,

We are pleased to submit this agreement between Capitol Counsel LLC ("Capitol Counsel") and the China-United States Exchange Foundation ("CUSEF") for government affairs representation. Effective January 1, 2019, CUSEF will engage Capitol Counsel to assist in representation before Congress. Such representation will include:

- Policy and political intelligence gathering and analysis on China issues
- Substantive advice on China-related legislation
- Arranging meetings and programs on Capitol Hill
- Dissemination within Congress of materials generated or sponsored by CUSEF
- Organization of and participation in CUSEF's former Members of Congress activities
- Coalition building with the U.S. Association of Former Members of Congress
- Advocacy, as directed

At Capitol Counsel, Martin B. Gold will manage this engagement. He will involve other Capitol Counsel professionals as may in his judgment be appropriate, with your approval. He will proceed at your direction and in coordination with other CUSEF consultants based in the United States.

In consideration for such services, CUSEF will pay Capitol Counsel a monthly retainer of \$15,000, payable within thirty days of invoice. Reasonable and itemized expenses for local transportation, messenger services, research materials, meals, and out—town travel approved in advance will be billed separately on the monthly invoice. Any individual out-of-pocket expenses exceeding one thousand dollars (\$1,000) shall be incurred only with CUSEF's prior written approval. These expenses include but not limited to event coordination, advertising, catering and the like. Capitol Counsel does not bill separately for faxes, telephones, and secretarial costs.

This agreement shall continue until December 31, 2019, and may be continued thereafter indefinitely on a month-to-month basis, subject to cancellation on thirty days written notice. Capitol Counsel agrees all confidential information furnished by the CUSEF or otherwise developed in connection with this representation may be used by Capitol Counsel only for the purpose of

CAPITOL COUNSEL | 700 13TH STREET NW | WASHINGTON, DC | 20005

(202) 861-3200



representation under this agreement. Capitol Counsel stipulates it will not disclose such information to any third party without securing express prior consent of CUSEF.

If these terms meet with your approval, please sign and date below, return one copy to our offices and retain the other copy for your files.

Sincerely,

Martin B. Gold

Partner

Capitol Counsel

Agreed and accepted:

Mr. Audie Wong

Executive Director

China-United States Exchange Foundation